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Proposed Counsel for Official  
Committee of Unsecured Creditors  
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                      ) SS.:  
COUNTY OF NEW YORK )

ELLIOT C. LAW, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP, Proposed Counsel for the Official

Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On October 8, 2008, I caused a true and correct copy of the following document:

LIMITED OBJECTION OF THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS TO JOINT MOTION OF THE DEBTORS  
AND BARCLAYS CAPITAL INC. FOR ENTRY OF AN ORDER  
AUTHORIZING TO FILE UNDER SEAL CERTAIN SCHEDULES TO  
THE ASSET PURCHASE AGREEMENT,

to be served upon the parties identified on Exhibit A attached hereto by United States Postal Service for delivery by first class mail, and to be served by electronic mail upon the addresses listed on Exhibit B attached hereto.

/s/ Elliot C. Law  
Elliot C. Law

**SWORN TO AND SUBSCRIBED** before  
me this 16<sup>th</sup> day of October, 2008

/s/ Rena K. Ceron  
Rena K. Ceron  
Notary Public, State of New York  
No. 01CE6028430  
Qualified in Queens County  
Certificate Filed in New York County  
Commission Expires Feb. 1, 2010

**Exhibit A**

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**Exhibit B**

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